

NCBA Benefits Request Form

INSTRUCTION: Please complete and fax to (518) 383-8872

General Member Information

Member Name _____	SS # _____
Phone _____	Best to Call _____
Street Address _____	D.O.B _____
City - State - Zip _____	Spouse Name _____

Medi-Gap Insurance Plan	Annuities
<input type="checkbox"/> Member Only <input type="checkbox"/> Member & Spouse <input type="checkbox"/> Spouse Only Payment: <input type="checkbox"/> Monthly <input type="checkbox"/> Semiannual <input type="checkbox"/> Quarterly <input type="checkbox"/> Annual Plan Type : <input type="checkbox"/> Plan A <input type="checkbox"/> Plan C <input type="checkbox"/> Plan B <input type="checkbox"/> Plan F Current Medicare Booklet? Yes/No	Investment Type: <input type="checkbox"/> Type A <input type="checkbox"/> Type C <input type="checkbox"/> Type B <input type="checkbox"/> Type D Other: _____ Payment: <input type="checkbox"/> Monthly <input type="checkbox"/> Annual <input type="checkbox"/> Quarterly <input type="checkbox"/> Single Payment <input type="checkbox"/> Semiannual Payment Amount: \$ _____

Savings Cards	<input type="checkbox"/> Prescription Card	<input type="checkbox"/> Hearing Card	<input type="checkbox"/> Vision Card
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Home Health Care Insurance	Life Insurance
<input type="checkbox"/> Member Only <input type="checkbox"/> Member & Spouse Payment: <input type="checkbox"/> Monthly <input type="checkbox"/> Semiannual <input type="checkbox"/> Quarterly <input type="checkbox"/> Annual Insurance Type: <input type="checkbox"/> Term Insurance <input type="checkbox"/> Universal Life <input type="checkbox"/> Senior Simplified Amount of Coverage Desired: \$ _____	<input type="checkbox"/> Member Only <input type="checkbox"/> Member & Spouse Insurance Type: <input type="checkbox"/> Term Insurance <input type="checkbox"/> Universal Life Plan <input type="checkbox"/> Senior Simplified <input type="checkbox"/> Whole Life Plan Payment: <input type="checkbox"/> Monthly <input type="checkbox"/> Annual <input type="checkbox"/> Quarterly <input type="checkbox"/> Semiannual Amount of Coverage Desired: \$ _____

Long Term Care Insurance			
<input type="checkbox"/> Member Only	<input type="checkbox"/> Member & Spouse		
Payment:			
<input type="checkbox"/> Monthly	<input type="checkbox"/> Semiannual		
<input type="checkbox"/> Quarterly	<input type="checkbox"/> Annual		
Daily Nursing Home Benefits _____		Inflation Protection	Yes/No
Daily Home Care Benefits _____		NY Partnership Plan	Yes/No
Waiting Period Days <input type="checkbox"/> 30 <input type="checkbox"/> 60 <input type="checkbox"/> 90 <input type="checkbox"/> 120 <input type="checkbox"/> 180			

Grandparent/Grandchild Insurance		
Name	Date of Birth	Annual Premium Desired